Donation of Publicly Traded Securities to the Society of Saint Vincent de Paul

Society of
Saint Vincent de Paul

Thank you for supporting the Society of Saint Vincent de Paul with a gift of securities. Transferring securities (stocks, bonds, mutual funds) is simple, and may result in significant tax savings for you.

1. Donor Information

Name _____
Address _____
City _____ Prov. _____ Postal Code _____
Phone _____ Email _____

2. Donor's Broker Information

Company Name _____
Broker Name _____
City _____ Prov. _____ Postal Code _____
Phone _____ Email _____
Fax _____
a/c Number _____

3. Securities to Be Transferred

_____ shares of _____
# of shares / name of security / symbol

_____ shares of _____
# of shares / name of security / symbol

4. Transfer Securities in Kind to:

Society of Saint Vincent de Paul, Investment Account # 654NEA1
Desjardins Securities

Dealer Code   FINS #   CUID VMDM
DTC 5028   Representative Code

I authorise this transfer as a charitable donation to the Society of Saint Vincent de Paul 654NEA1. I agree that the Society of Saint Vincent de Paul, or its agent, may contact my broker for the purpose of concluding this transaction.

_____   _____
Signature of Donor/Client   Date

Additional comments/instructions:

Your Donation Receipt
- The value of the donation receipt is based on the closing price of the shares on the day the shares are received by the Society's custodian, Desjardins Securities,
- Exception – Transfers from an Estate: Please contact the Society of Saint Vincent de Paul representative listed here for information regarding the valuation of securities.

The Society of Saint Vincent de Paul Charitable Registration number is:
132410671 RR0001