



Society of Saint Vincent de Paul – National Council of Canada



The Members Portal

The Background

<https://members.ssvp.ca/>

Reporting BP (Before Portal)

March and April 2019

- Received milk from doctor office gave some to Immaculate Conception St Vincent Depaul Clothing depot -
- Gave 25 Gift Cards to Clients
- Some came to check others were delivered to homes
- Clients
- Granddaughter pregnant gave baby milk to her taken baby carnis

①

Totals

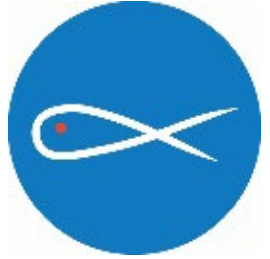
Particulars (inced)

Total Consolidated Amount

Revenue	
Donations & bequests with receipts	# 553,589
Funding from council & others	- 339,277
Taxi down	243,558
Net funding	79,719
Donations no receipts	80,630
Government grants	25,261
Christmas drive	3,685
Fundraising activities	7,067
Shrove Tuesday	4,234
St. Norberts' breakfast	905
pancake supper	17,442
Misc	6,014
Sub-total	40,347
Other revenue	
Bank Interest & investments	- 352,134
Charitable Works revenue	- 291,476
Rental of land & building	- 14,388
Total Revenue	- 1,456,772

Conferences found creative ways to report information across the country...

Reporting BP (Before Portal)



Data is:

- Unsecured & Unclear
- Likely to be inaccurate
- Unreliable
- Challenging to compile

In addition the information provided

- Little to no historical data
- No contacts
- No access to regional or national directory.

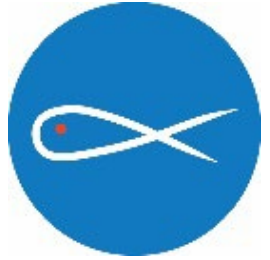
The rise of the portal

Generates comprehensive financial and statistics reports that automatically consolidate reports for councils

- ✓ Software used by SVdP USA for more than 10 years
- ✓ Customized for SSVP Canada.

Data is

- ✓ Secured & Protected
- ✓ Stored on Canadian servers

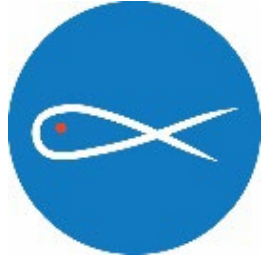


The rise of the portal



The Western Proof

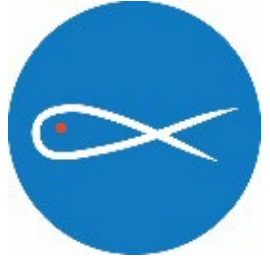
50 + Councils and Conferences including 2 Central Councils, & 9 isolated conferences



They tried it... They liked it!

The portal offers a leadership view of SSVP activities across the region. It continues to be a very valuable tool for me to guide my interactions with the presidents of councils and conferences.

HEATHER SCHILLING
Western Regional President



The Western Proof

The portal greatly relieves the burden of the reporting process

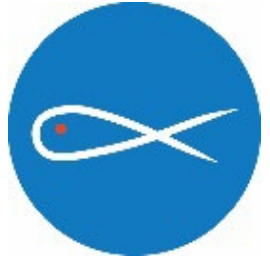
Feedback:

- ✓ annual reports easy to complete
- ✓ saved everyone lot of time – 50% less
- ✓ Consolidation work – a 90% saving of effort
- ✓ First time ever WRC annual report ready in Mid March for submission

Most efforts:

- Administrator training
- System bugs
- Dealing with Conferences not comfortable using technology

WHY THE PORTAL?

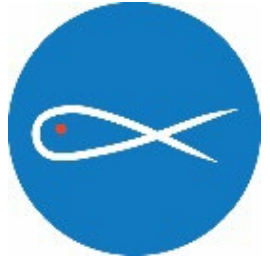


The data helps councils focus in areas of growth and development, special activities, education and support.

Accurate and complete information supports foundational activities and contribute to:

- Donor's messaging
- Communication to Canadians through public relations/media
- Government grant requests
- Applications to foundations
- Communication with church authorities, and all members of the Society.

WHY THE PORTAL? FOR CONFERENCES



- Easy and efficient production of financial and statistics reports
- Easy and efficient management of membership
- Quick and easy information search
- Access to regional and national directory



Questions?